

2004 D-41 SUB Fiduciary
Income Tax Return

040410210000

Leave the lines blank that do not apply to you.

OFFICIAL USE ONLY

Fiduciary Information

Fill in: ☒ if Amended return

Fill in: ☒ if this is your final return

Tax year beginning (MM/YY)

Tax year ending (MM/YY)

Type of entity Fill in type: ☒ Estate ☒ Simple trust ☒ Complex trust

MM/YY

MM/YY

Type of trust Fill in type: ☒ Testamentary (created by a will) ☒ Inter vivos (living)

Estate or trust's federal employer ID number

Estate or trust's social security number

Daytime phone number

999999999

999999999

9999999999

Estate or trust name

AAAAAAAAAAAAAAAAAAAAAAAAAAAAAAAA

Fiduciary's name and title

AAAAAAAAAAAAAAAAAAAAAAAAAAAAAAAA

Fiduciary's address (number and street)

Fill in:

if this is your first return or if your address changed from your last return

Suite number

99999AAAAAAAAAAAAAAAAAAAAAAAAA

99AAA

99999AAAAAAAAAAAAAAAAAAAAAAAAA

City

State

Zip Code

AAAAAAAAAAAAAAAAAAAA

AA

999999999

Additional trust information

Complete if entity is a trust

Additional estate information

Complete if entity is an estate

(MM/DD/YYYY)

(MM/DD/YYYY)

Date created MM/DD/YYYY

Date of deceased's death MM/DD/YYYY

(MM/DD)

(MM/DD)

If trust ended in 2004, enter date MM/DD

If estate ended in 2004, enter date MM/DD

Name of grantor

AAAAAAAAAAAA A AAAAAAAAAA

Has a DC D-76 or D-76EZ estate tax return been filed? Yes ☒ No ☒

Address of grantor (number and street)

99999AAAAAAAAAAAAAAAAAAAAAAAAA

If no, will one be filed? Yes ☒ No ☒

99999AAAAAAAAAAAAAAAAAAAAAAAAA

City

State

Zip Code

AAAAAAAAAAAAAAAAAAAA

AA

999999999

Complete federal Form 1041 before continuing

Income Round cents to the nearest dollar. If the amount is zero, leave the line blank.

1	Total income From federal Form 1041, Line 9.	Fill in if loss <input checked="" type="checkbox"/>	1	\$	999999999.00
2	Additions to federal total income From Calculation A		2	\$	999999999.00
3	Add Lines 1 and 2.	Fill in if loss <input checked="" type="checkbox"/>	3	\$	999999999.00
4	Subtractions from federal total income From Calculation B		4	\$	999999999.00
5	Total DC fiduciary income Subtract Line 4 from Line 3. If zero or less, stop here; do not fill in rest of form.	Fill in if loss <input checked="" type="checkbox"/>	5	\$	999999999.00
Deductions and exemptions					
6	Interest From Form 1041, Line 10.		6	\$	999999999.00
7	Taxes Subtract the state, local and DC franchise tax entered on Form 1041, Line 11.		7	\$	999999999.00
8	Deduction for distributions to beneficiaries From Form 1041, Line 18.		8	\$	999999999.00
9	Other deductions Add Lines 12, 13, 14, 15a, 15b and 19 of your Form 1041.		9	\$	999999999.00
10	Exemption Enter \$1,370 for estates and \$100 for trusts. If the estate ended during 2004, you must prorate your exemption. See instructions.		10	\$	999999999.00
11	Total deductions and exemptions Add Lines 6-10.		11	\$	999999999.00
12	Taxable fiduciary income Subtract Line 11 from Line 5.	Fill in if loss <input checked="" type="checkbox"/>	12	\$	999999999.00

Enter your last name. AAAAAAAAAAAAAAAAAAAAAA

Your SSN or FEIN 999999999

040410220000

Tax and payments

Round cents to the nearest dollar. If amount is zero, leave the line blank.

Tax calculation. If Line 12 is a loss, go directly to Line 16, leave Lines 13-15 blank.

If Line 12 is \$10,000 or less

If Line 12 is \$10,001 - \$30,000

If Line 12 is over \$30,000

a Amount from Line 12 999999999.00
b Tax rate x 0.05
c Multiply Line a 999999999.00
by Line b
d Enter amount here 999999999.00
and on Line 13

a Amount from Line 12 999999999.00
b Income subtractor -10,000.00
c Subtract Line b 999999999.00
from Line a
d Tax rate x 0.075
e Multiply Line c by Line d 999999999.00
f Add \$500 + 500.00
g Enter total here and on 999999999.00
Line 13

a Amount from Line 12 999999999.00
b Income subtractor -30,000.00
c Subtract Line b 999999999.00
from Line a
d Tax rate x 0.093
e Multiply Line c by Line d 999999999.00
f Add \$2,000 +2,000.00
g Enter total here and on 999999999.00
Line 13

13 Tax on fiduciary income

14 Credit for taxes paid to other states. The credit may not exceed the amount on Line 13. See instructions. Attach a copy of the state return.

15 Net tax on fiduciary income. Line 13 minus Line 14.

16 2004 estimated income tax payments

17 Payments made with an extension of time to file. From FR-127F, Line 3

18 If this is an amended return, payments made with original 2004 D-41

19 Total payments. Add Lines 16-18.

13 \$ 999999999.00
14 \$ 999999999.00
15 \$ 999999999.00
16 \$ 999999999.00
17 \$ 999999999.00
18 \$ 999999999.00
19 \$ 999999999.00

Complete if Line 19 is more than Line 15. Subtract Line 15 from Line 19.

Complete if Line 19 is less than Line 15. Subtract Line 19 from Line 15.

20 Amount of overpayment \$ 999999999.00

23 Amount you owe \$ 999999999.00

21 Amount, if any, to be applied to 2005 estimated tax \$ 999999999.00

Payment
Attach check or money order made payable to DC Treasurer. Write the fiduciary's SSN, and/or trust's FEIN and "2004 D-41" on the payment.

22 Refund. Subtract Line 21 from Line 20. \$ 999999999.00

Signature

Under penalties of law, I declare that I have examined this return and, to the best of my knowledge, it is correct.

Declaration of paid preparer is based on all information available to the preparer.

Signature of fiduciary or officer representing the fiduciary

Date

Signature of paid preparer

Paid preparer's Federal ID, SSN, or PTIN

Paid preparer's address (number and street)

9999AAAAAAAAAAAAAAAAAAAA

City

AAAAAAAAAA

State

AA

Zip Code

999999999

Additional documentation

You must file a copy of the will or trust agreement and a statement showing the tax liability of each of the following: the estate or trust, the beneficiaries and the grantor.

Do not attach these documents unless the will or trust agreement has been amended.

Fill in ☒ if you filed these documents in a previous year. Date filed (MM/YY)

Year of return (YYYY)

Send your signed and completed original return to:

Office of Tax and Revenue

PO Box 441

Washington DC 20044-0441

2004 D-41 SUB P2